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China Aluminum Cans Holdings Limited **中國鋁罐控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6898)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 DECEMBER 2014

The Board is pleased to announce that all resolutions proposed were duly passed by the Independent Shareholders or, as the case may be, the Shareholders by way of poll at the EGM held on 16 December 2014.

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of China Aluminum Cans Holdings Company Limited (the “**Company**”) dated 29 November 2014 in relation to, inter alia, the Acquisition, the proposed grant of Specific Mandate and the proposed increase of authorized share capital of the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolutions as set out in the Notice (collectively, the “**Resolutions**” and each a “**Resolution**”) were duly passed by the Independent Shareholders or, as the case may be, the Shareholders by way of poll at the EGM.

The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM:

- (1) the total number of Shares in issue was 402,785,000;
- (2) Mr. Lin and his associates who in aggregate held 300,000,000 Shares (representing approximately 74.5% of the total issued share capital of the Company) were required under the Listing Rules to abstain and did abstain from voting on the Resolutions nos. 1(a) to 1(d) at the EGM. As a result, only the Independent Shareholders holding a total of 102,785,000 Shares, representing approximately 25.5% of the issued share capital of the Company, were entitled to attend and vote (in person, by proxy or by corporate representative) for or against the Resolutions nos. 1(a) to 1(d) at the EGM;

- (3) the total number of Shares entitling the Shareholders to attend and vote (in person, by proxy or by corporate representative) for or against the Resolution no. 2 at the EGM was 402,785,000, representing 100% of the issued share capital of the Company as at the date of the EGM;
- (4) due to Mr. Lin's material interest in the Conversion Shares, Mr. Lin and his associates have voluntarily abstained from voting at the EGM in respect of the Resolution no. 2; and
- (5) save as disclosed, there was no Shareholder who was required under the Listing Rules to abstain from voting in favour of or who was entitled to attend the EGM but only to vote against the Resolutions at the EGM.

The poll results in respect of the Resolutions at the EGM are set out as follows:

	ORDINARY RESOLUTIONS	Number of votes (%)	
		FOR	AGAINST
1.	(a) To approve the acquisition agreement dated 3 October 2014 and the transactions contemplated thereunder.	40,932,000 (100%)	0 (0%)
	(b) To approve the issue and allotment of such number of new shares to the holder of the convertible note in the principal amount of HK\$780 million, which will be issued to partially satisfy the consideration under the acquisition agreement dated 3 October 2014.	40,932,000 (100%)	0 (0%)
	(c) To approve the placing of unissued and new shares of the Company.	40,932,000 (100%)	0 (0%)
	(d) To approve the directors of the Company to do all acts and things to implement the above 1(a) to 1(c).	40,932,000 (100%)	0 (0%)
2.	To approve the increase in authorised share capital of the Company and the directors of the Company to do all acts and things to implement the same.	40,932,000 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of the Resolutions, each of the Resolutions proposed were duly passed as ordinary resolutions at the EGM.

By Order of the Board
China Aluminum Cans Holdings Limited
Chamlong Wachakorn
Executive Director

Hong Kong, 16 December 2014

As at the date of this announcement, our executive directors are Mr. Lin Wan Tsang, Mr. Chamlong Wachakorn and Ms. Ko Sau Mee; and our non-executive director is Mr. Kwok Tak Wang; and our independent non-executive directors are Mr. Chung Yi To, Ms. Guo Yang, Mr. Leung Man Fai and Dr. Lin Tat Pang.