

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	30/09/2018		
To: Hong Kong Exchanges a	nd Clearing	g Limited		
Name of Issuer	China Al	uminum Cans Holdi	ngs Limited	
Date Submitted	02/10/20	18		
I. Movements in Authorised S	Share Capit	al		
4.0.11				
1. Ordinary Shares				
(1) Stock code : <u>6898</u>	Descrip	etion: CHINA A	LUMCAN	
			Par value	Authorised share
		No. of ordinary	(State	capital
		shares	currency)	(State currency)
Balance at close of preceding	month	1,500,000,000	HK\$0.01	HK\$15,000,000.00
Increase/(decrease)		NIL		NIL
Balance at close of the month		1,500,000,000	HK\$0.01	HK\$15,000,000.00
(2) Stock code : N/A	Descrip	otion:	N/A	A
		No. of ordinary	Par value (State	Authorised share capital
		shares	currency)	(State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

Stock code :	ock code : N/A Description : N		N/A	
		No. of pref share		capital
Balance at close of p	receding 1	nonth		_
Increase/(decrease)				
Balance at close of the	he month			
3. Other Classes of S	Shares			
Stock code :	N/A	Description :]	N/A
Stock code :		Description : No. of o classes of	Par value ther (State	Authorised share capital
Stock code :	N/A	No. of o	Par value ther (State	e Authorised share capital
	N/A	No. of o	Par value ther (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	934,179,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	934,179,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and —	<u>*</u>		=			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO Share	NIL	NIL	NIL	NIL	NIL	800,000
Option						
Exercise Price:						
HK\$0.70						
(20/06/2013)						
Ordinary shares						
(Note 1)						
2.Share Option	NIL	NIL	NIL	NIL	NIL	NIL
Scheme						
(20/06/2013)						
Ordinary shares						
(Note 1)						
3. N/A						
3. 11/11						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	•		
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise o				
options (State currenc	y)		N/A			
l						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
(/ /)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)					
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
2. N/A	_				
	_				
(/ /)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)					
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	<u>-</u>			
3. N/A	_				
	_				
(/ /)					
Stock code (if listed)		-			
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	_				
	_				
(/ /)					_
Stock code (if listed)		-			
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	Tota	1D (O	nors charas NIA		
	1012		nary shares) <u>N/A</u> ence shares) N/A		=

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month pursuant thereto as at close of the Currency of Amount at close Converted thereto amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. Convertible Notes HK\$ HK\$276,145,440.00 NIL HK\$276,145,440.00 NIL 255,690,222 Due on 20 May 2020 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$1.08 (Subject to adjustment) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (22/04/2015) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
		-
2. <u>N/A</u>		
shares (<i>Note 1</i>)		
		<u> </u>
3. <u>N/A</u>		
shares (Note 1)		-
	N/A	_
	N/A N/A	-
(Other class)	IV/A	-

Ot	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)	<i>(</i>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			\ J J J J /			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend	At price : State currency ———	(Note 1) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						2.032	
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NY/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/4	NY/A
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	27/4
						<u>N/A</u>	N/A
			Class of shares issual (Note 1)	ble			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NI/A
			Total E.	(Preferen	ce shar	N/A es) N/A es) N/A N/A N/A	N/A - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):				
Submitted by: <u>Tricor Investor Services Limited</u>				
Title: Hong Kong Branch Share Registrar				
(Director, Secretary or other duly authorised officer)				
Notes:				
1. State the class of shares (e.g. ordinary, preference or other).				

If there is insufficient space, please append the prescribed continuation sheet.

2.